



**MEHTA  
SECURITIES  
LTD.**

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000

To,

CIN NO: L67120GJ1994PLC022740

Date: 15.04.2025

**The Corporate Relationship Department**

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai- 400001

**SCRIP CODE: 511738**

Sir/Madam,

**Subject: Regulation 27(2) (a) read with Regulation 15(2) (a) Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

we refer to section II-B of SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dt. 11<sup>th</sup> July, 2023 requiring every listed company to submit non applicability certificate duly signed by the Company Secretary and compliance officer along with the certificate from a practising company secretary stating the paid up share capital and net worth of the company for the previous three years i.e. 2021-22, 2022-23 and 2023-24 which are not exceeding the limits for exemption from submitting corporate governance report for the quarter ended on 31.03.2025.

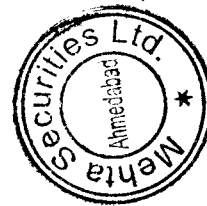
We send herewith the non applicability of Corporate Governance Report letter duly signed by the compliance officer along with the certificate of practising company secretary i.e. Rohit Bajpai & Associates dated 11.04.2025, that the paid up capital and net worth of the company for the previous three financial years were not exceeding the limits fixed by the regulation as on the respective financial years, thereby non applicability of Regulation 15(2) (a) of Listing Regulations, 2015 that the paid up equity share capital of the company does not exceed rupees ten crore and net worth does not exceed rupees twenty five crore as on the last date of previous financial year ended on 31st March 2024(including the previous two years). The company, therefore, being exempted pursuant to Regulation 15(2) of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 to submit quarterly compliance report for the quarter ended on 31<sup>st</sup> March, 2025 on corporate Governance as required under Regulation 27(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly consider the same and take on record.

Thanking You

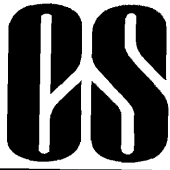
Yours faithfully,

**For, Mehta Securities Limited**



**Mahesh Moteevaras**

**Company Secretary & Compliance Officer**



**ROHIT BAJPAI & ASSOCIATES**  
(COMPANY SECRETARIES)

**CERTIFICATE**

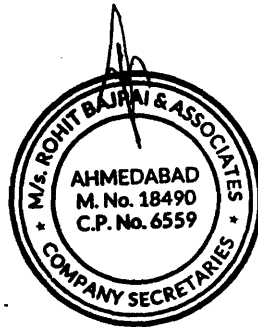
This is to certify that the **M/s. Mehta Securities Limited** having its Registered Office at 002, Law Garden Apart., Scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 is eligible for the exemption specified under Regulation 15(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 i.e. the paid-up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crores as on the last day of the previous three financial years as per the Audited Balance Sheet of the previous three financial years of the Company as at 31<sup>st</sup> March, 2022, 31<sup>st</sup> March, 2023 and 31<sup>st</sup> March, 2024. With regard to same we would like to draw your kind attention that the paid-up equity share capital of the company does not exceed rupees Ten Crore and Net Worth does not exceed rupees Twenty-Five Crore as detailed hereunder:

(Rs. In Lakhs)

Particulars	Details as on 31 <sup>st</sup> March, 2022	Details as on 31 <sup>st</sup> March, 2023	Details as on 31 <sup>st</sup> March, 2024
Paid-up Share Capital	308.94 (in Lakhs)	308.94 (in Lakhs)	308.94 (in Lakhs)
Net Worth	496.85 (in Lakhs)	507.42 (in Lakhs)	538.52 (in Lakhs)

Therefore, in view of the above, the Company is not required to submit quarterly compliance report on Corporate Governance pursuant to Regulation 27 of SEBI (Listing Obligations and Disclosures Requirements), 2015.

Place: Ahmedabad  
Date: 11/04/2025



For Rohit Bajpai & Associates

*Rohit Bajpai*  
Practising Company Secretaries  
Membership No. 18490  
C.P No. 6559  
UDIN No.: A018490G000091486