Darshan Mehta

Chartered Accountant & Company Secretary (ACA-36514, ACS-2939)

Shreeji Nivas, B/h. H.L.C.C., Opp. Bank of Baroda, Navrangpura, Ahmedabad - 380009. Tele. : (O) 26565566 /67 (R) 26461556, 26463380 E-mail : mifl_in@yahoo.com Mobile : 9824010455

Date: 05/04/2021

To, The Listing Department Bombay Stock Exchange Floor 25, P.J. Tower, Dalal Street, Mumbai-400 001

Sub: Annual Disclosure under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sir/Madam,

This is with reference to the above captioned subject.

I Darshan V. Mehta, being the Promoter of Mehta Securities Limited, hereby forwarding the disclosure made under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of each Promoter and Promoter Group of the Company together with person acting in concert as on 31^{st} March, 2021.

Find the same in order and take on record of the above.

Thanking You.

Yours faithfully,

For, On behalf of all the Promoters of the Company

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Darshan V. Mehta

Encl: Annexure-1

CC: Mehta Securities Limited CIN: L67120GJ1994PLC022740 002, Ground Floor, Law Garden Appartments, Scheme -1, Ellisbridge, Ahmedabad Gujarat -380006

ANNEXURE-1 <u>Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of Shareholding

 Name of the Target Company (TC) Name(s) of the Stock Exchange(s) where the shares of the TC 	MEHTA SECURITIES LIMITED		
arelisted	Bombay Stock Exchange Limited		
 3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. 	NIL 1. Bhavna D. Mehta 2. Chirag D. Mehta 3. Darshan Vasantlal Mehta 4. Darshan Mehta (HUF) 5. Darshan Vasantlal Mehta (Mehta Staff Welfare Trust) 6. Mehta Integrated Finance Limited 7. Vasantlal P Mehta-HUF		
 Particulars of the shareholding of person(s) mentioned at (3) above 	8. Vishwesh M Number of shares	% w.r.t. total share /voting capital wherever	% of total diluted share/voting capital of TC (*)
As on 31 st March, 20 21 holding of: a) Shares . Bhavna D. Mehta . Chirag D. Mehta . Darshan Vasantlal Mehta . Darshan Mehta (HUF) . Darshan Vasantlal Mehta (Mehta Staff Welfare Trust) Mehta Integrated Finance Limited . Vasantlal P Mehta-HUF . Vishwesh Mehta	824252 367651 535885 214404 43870 76308 66113 66113	26.68 11.90 17.35 6.94 1.42 2.47 2.14 2.14	26.68 11.90 17.35 6.94 1.42 2.47 2.14 2.14
 b) Voting Rights (otherwise than by shares) b) Warrants, c) Convertible Securities c) Any other instrument that would entitle the holder to receive shares in the TC. 	NIL NIL NIL NIL	NIL NIL NIL NIL	NIL NIL NIL NIL
otal	2194596	71.04	71.04

(*) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

NOTE: 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For, MEHTA SECURITIES LIMITED

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(Darshan V. Mehta) (DIN: 00483706) (On behalf of self, Promoter, Promoter Group and Persons acting in concert)

Place: Ahmedabad Date: 05/04/2021

Part-B**

Name of the Target Company: MEHTA SECURITIES LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
1. Bhavna D. Mehta	Promoter/Promoter Group	ABFPM0161Q
2 .Chirag D. Mehta	Promoter/Promoter Group	AJZPM8448C
3. Darshan Vasantlal Mehta	Promoter/Promoter Group	AJZPM8446N
4. Darshan Mehta (HUF)	Promoter/Promoter Group	AAEHD1512J
5. Darshan Vasantlal Mehta (Mehta Staff Welfare Trust)	Promoter/Promoter Group	ААСТМ9199А
6. Mehta Integrated Finance Limited	Promoter/Promoter Group	AACCM3240P
7. Vasantlal P Mehta-HUF	Promoter/Promoter Group	AADHV9443B
8. Vishwesh Mehta	Promoter/Promoter Group	AJZPM8447P

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(Darshan V. Mehta) (DIN: 00483706) (On behalf of self, Promoter, Promoter Group and Persons acting in concert)

Place: Ahmedabad Date: 05/04/2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.