

MEHTA SECURITIES LIMITED
002, LAW GARDEN APPT., SCHEME-1,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006.

Date:6/04/2012

To,
The Bombay Stock Exchange Ltd.
25th Floor,
P. J. Tower, Dalal Street,
Mumbai - 400001.

BSE CODE NO. 511738

Sub: - Quarterly Compliance Report on Corporate Governance

Dear Sir,

We are submitting herewith Quarterly Compliance Report on Corporate Governance for the quarter ended on **31st March 2012**.

Particulars	Clause of Listing Agreement	Compliance Status Yes/No	Remarks
I. Board of Directors	49 I		
(A) Composition of Board	49(IA)	Yes	-----
(B) Non-executive Directors' compensation & disclosures	49 (IB)	N.A.	AS NO REMUNERATION IS PAID TO DIRECTORS.
(C) Other provisions as to Board and Committees	49 (IC)	Yes	-----
(D) Code of Conduct	49 (ID)	Yes	THE CODE OF CONDUCT IS COMPLIED BY ALL BOARD MEMBERS.
II. Audit Committee	49 (II)		
	49 (IIA)	Yes	-----
(A) Qualified & Independent Audit Committee	49 (IIB)	Yes	-----
(C) Powers of Audit Committee	49 (IIC)	Yes	-----
(D) Role of Audit Committee	49 (IID)	Yes	-----
(E) Review of Information by Audit Committee	49 (IIE)	Yes	-----
III. Subsidiary Companies	49 (III)	N.A.	NOT APPLICABLE AS NO SUBSIDIARY COMPANIES.

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IV. Disclosures	49 (IV)		
(A) Basis of related party transactions	49 (IV A)	N.A.	AS THERE IS NO RELATED PARTY TRANSATION.
(B) Board Disclosures	49 (IV B)	Yes	-----
(C) Proceeds from public issues, rights issues, preferential issues etc.	49 (IV C)	N.A.	AS THERE NO PUBLIC OR RIGHT OR OTHER ISSUES.
(D) Remuneration of Directors	49 (IV D)	N.A.	AS NO RUMENERAION IS PAID TO ANY DIRECTORS.
(E) Management	49 (IV E)	Yes	-----
(F) Shareholders	49 (IV F)	Yes	-----
V. CEO/CFO Certification	49 (V)	Yes	AS PER ANNUAL REPORT SENT.
VI. Report on Corporate Governance	49 (VI)	Yes	AS PER ANNUAL REPORT SENT.
VII. Compliance	49 (VII)	Yes	AS PER ANNUAL REPORT SENT.

Thanking you,

Yours Faithfully,

For MEHTA SECURITIES LIMITED

COMPLIANCE OFFICER