

**DINESH K. SHAH & CO.**  
**CHARTERED ACCOUNTANTS**  
Dinesh K. Shah  
B.Com. L.L.B. FCA

507, Hemkoot Complex,  
B/h. L.I.C. Building,  
Ashram Road, Ahmedabad-380 009.  
Tel. # : 079-26584450  
Email : dkshah43@hotmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT (SECRETARIAL AUDIT)**

- 1 For Quarter Ended : 31<sup>st</sup> Mar , 2016  
2 ISIN : INE 241B01010  
3 Face Value : Rs. 10/- Each  
4 Name of the Company : MEHTA SECURITIES LTD  
5 Registered Office Address : 002, LAW GARDEN APPARTMENT, SCHEME-I, OPP. LAW GARDEN, ELLISBRIDGE, AHMEDABAD-380006  
6 Correspondence Address : ----- As above -----  
7 Telephone & Fax Nos. : 079-26565566/67 (F) 26461513  
8 Email address : mehtasec@yahoo.co.in  
9 Names of the Stock Exchanges where the company's securities are listed : BSE

10 Issued Capital

Number Of Share	% of Total Issued Cap.
3089400	-
	-

- 11 Listed Capital (Exchange-wise) : 30,89,400  
*(as per company records)*  
12 Held in dematerialised form in CDSL : 1,05,068  
13 Held in dematerialised form in NSDL : 23,06,256  
14 Physical : 6,78,076  
15 Total No. of shares (12+13+14) : 30,89,400  
16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :  
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimate d to CDSL	whether intimate d to NSDL	In-prin. appr. pending for SE (Specify Names)
-----	-----	-----	NIL	-----	-----	-----

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) : YES

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any. : NO

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. : Pinakin R Modi  
(O) 079-26565566, 7, 1000  
(Fax) ( 079-26461513)

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS :

**M/s. Dinesh K. Shah & Co.,**

Chartered Accountants

B.Com. L.L.B. FCA

M NO 10477

507, Hemkoot Complex,

B/h. L.I.C. Building, Ashram Road, Ahmedabad-380 009 (O) 079-26584450

24 Appointment of common agency for share registry work if yes (name & address) :

**Purva Sharegistry India Pvt Ltd.**

(Shiv Shakti Industrial Estate, Unit No: 9,

Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel,

Mumbai-400011

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from BSE, Company Change It's Name etc.) : NO

Place : Ahmedabad

Date: 09.04.2016

For, Dinesh K. Shah & Co.,

Chartered Accountants  
(Dinesh K Shah-Partner)  
(M.No.10477)