

To,
The Listing Department
Bombay Stock Exchange
Floor 25, P.J. Tower,
Dalal Street,
Mumbai-400 001

Date: 05.11.2018

SCRIP CODE: 511738

Sir/Madam,

**Sub: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

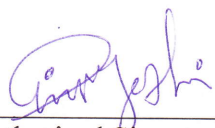
Enclosed please find copy of Unaudited Financial Result along with statement of Assets and Liabilities for the quarter/half year ended on 30th September, 2018 considered and approved in the board meeting held on Monday, 5th November, 2018 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

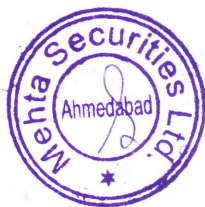
Kindly consider the same and take on record.

Thanking You

Yours faithfully,

For, Mehta Securities Limited


Authorised Signatory



MEHTA SECURITIES LIMITED

Registered office: 002 LAW GARDEN APART SCHEME-1,OPP:LAW GARDEN ELLISBRIDGE, AHMEDABAD-380 006. Gujarat, India

CIN:L67120GJ1994PLC022740

Statement of Standalone Unaudited Financial Results for the Quarter/Half year ended 30/09/2018

| Particulars | Quarter Ended | | | Half Year Ended | | (Amount in lakhs.) Year Date |
|--|------------------------------|--|---|--|---|---------------------------------|
| | 3 months ended 30/09/2018 | Preceding 3 months ended 30/06/2018 | Corresponding 3 months ended in the previous year 30/09/2017 | Year to date figure for current period 30/09/2018 | Year to date figure for the previous year ended 30/09/2017 | Year ended 31/03/2018 |
| | (Unaudited) | (Audited) | (Unaudited) | | | (Audited) |
| Revenue From Operations | (14.00) | (84.33) | (24.16) | (98.33) | (23.46) | 6.76 |
| Other Income | 9.39 | 1.93 | 10.69 | 11.32 | 11.82 | 39.90 |
| Total Income (I+II) | (4.61) | (82.40) | (13.47) | (87.01) | (11.64) | 46.66 |
| Expenses | | | | | | |
| Cost of Materials Consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Purchases of Stock-in-Trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Changes in inventories of finished goods, Stock-in-Trade and work-in progress | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Employee benefits expense | 3.24 | 4.62 | 3.70 | 7.86 | 5.10 | 18.49 |
| Finance Costs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Depreciation and amortisation expenses | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 12.82 |
| Other Expense (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 3.64 | 7.36 | 8.49 | 11.00 | 17.31 | 37.67 |
| (i) Annual fees | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Expenses (IV) | 6.88 | 11.97 | 12.19 | 18.85 | 22.41 | 68.98 |
| Profit/(loss) before exceptional items and tax (III-IV) | (11.49) | (94.37) | (25.66) | (105.86) | (34.05) | (22.32) |
| Exceptional Items | 0.00 | 0.00 | | | | 0.00 |
| Profit/(Loss) before tax (V+VI) | (11.49) | (94.37) | (25.66) | (105.86) | (34.05) | (22.32) |
| Tax Expense: | | | | | | |
| (1) Current Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (2) Deferred Tax | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 |
| Profit/(Loss) for the period from continuing operations (VII-VIII) | (11.49) | (94.37) | (25.66) | (105.86) | (34.05) | (22.32) |
| Profit/(Loss) from discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Tax expenses of discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Profit/(Loss) from discontinued operations (after tax) (X-XI) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Profit/(Loss) for the period (IX+XII) | (11.49) | (94.37) | (25.66) | (105.86) | (34.05) | (22.32) |
| Other Comprehensive Income (net of tax) | | | | | | |
| A. (i) Items that will not be reclassified to profit or loss | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Income tax relating to items that will not be reclassified to profit or loss | 0 | 0 | 0 | 0 | 0 | 0 |
| B. (i) Items that will be reclassified to profit or loss | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Income tax relating to items that will be reclassifies to profit or loss | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Comprehensive Income for the period (XIII+XIV) Comprising Profit (Loss) and Other Comprehensive Income for the period) | (11.49) | (94.37) | (25.66) | (105.86) | (34.05) | (22.32) |
| Paid-up Equity Share Capital (Face value of Rs.10/- each) | 308.94 | 308.94 | 308.94 | 308.94 | 308.94 | 308.94 |
| Earnings per equity (for Continuing operation): | | | | | | |
| (1) Basic | (0.37) | (3.05) | (0.83) | (3.43) | (1.10) | (0.72) |
| (2) Diluted | (0.37) | (3.05) | (0.83) | (3.43) | (1.10) | (0.72) |
| Earnings per equity (for discounted operation) | | | | | | |
| (1) Basic | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) Diluted | 0 | 0 | 0 | 0 | 0 | 0 |

Notes:

1) The above results were reviewed by the Audit Committee and thereafter taken on record by the Board in its meeting held on 5th, November, 2018 and also Limited Review were carried out by the Statutory Auditors.

2) The above results have been prepared in accordance with Indian Accounting Standard (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated July 5, 2016

Previous year figure have been regrouped wherever necessary.

4) The Company is having one segment only and therefore Segmental Reporting is not applicable.

5) The figures for the quarter ended 31st March, 2018 are the balancing figures between the audited figures in respect of the full financial year and published year to date figures upto second quarter of the following financial year.

6) Reconciliation of Statement of Profit & Loss reported for previous year under Ind GAAP to Ind AS for Quarter and Half year ended 30th September, 2017 is as below:

| Particulars | (Amount in Rs.) | |
|---|------------------------------|---|
| | Profit Reconciliation | |
| | 3 months ended 30/09/2017 | Year to date figure for period 30/09/2017 |
| Net Profit for the period under previous GAAP | | |
| Effects of Transition to Ind AS: | -25.66 | -34.05 |
| Impacts of Other Comprehensive Income | | |
| Tax Expenses | Nil | Nil |
| Net Profit for the period under Ind AS | Nil | Nil |
| | -25.66 | -34.05 |

For and on behalf of Board of Directors
Mehta Securities Limited

Bhavna D. Mehta

Bhavna D. Mehta
(Managing Director)
DIN: 01590958

Date : - 5/11/2018
Place : - Ahmedabad

MEHTA SECURITIES LTD.

Registered office: 002,GROUND FLOOR, LAW GARDEN APPT., SCHEME-1,OPP. LAW GARDEN,
ELLISBRIDGE, AHMEDABAD-06

CIN:L67120GJ1994PLC022740

(Amount in Lakhs.)

| Standalone Statement of Assets and Liabilities as on 30/09/2018 | | |
|---|---------------------------------------|---|
| Particulars | As at half year ended (30/09/2018) | As at Previous year ended (31/03/2018) |
| ASSETS | | |
| Non-Current Assets | | |
| (a) Property, Plant and Equipment | 40.49 | 22.94 |
| (b) Capital work-in-progress | - | - |
| (c) Investment Property | - | - |
| (d) Goodwill | - | - |
| (e) Other Intangible assets | - | 17.21 |
| (f) Intangible assets under development | - | - |
| (g) Biological Assets other than bearer plants | - | - |
| (h) Financial Assets | - | - |
| (i) Investments | 978.71 | 1166.48 |
| (ii) Trade receivables | - | - |
| (iii) Loans | - | - |
| (i) Deferred tax assets (net) | - | - |
| (j) Other non-current assets | - | - |
| Total Non-current assets | 1,019.20 | 1,206.63 |
| Current Assets | | |
| (a) Inventories | - | - |
| (b) Financial Assets | - | - |
| (i) Investments | 656.80 | 491.92 |
| (ii) Trade receivables | - | - |
| (iii) Cash and cash equivalents | 3.79 | 3.05 |
| (iv) Bank balances other than(iii) above | 2.78 | 4.65 |
| (v) Loans | 0.13 | 1.81 |
| (vi) Others (to be specified) | - | 2.43 |
| (c) Current Tax Assets (Net) | - | - |
| (d) Other current assets | 1.92 | - |
| Total Current assets | 665.42 | 503.86 |
| Total Assets | 1684.62 | 1,710.49 |
| EQUITY AND LIABILITIES | | |
| EQUITY | | |
| (a) Equity Share capital | 308.94 | 308.94 |
| (b) Other Equity | 273.52 | 379.37 |
| Total Equity | 582.46 | 688.31 |
| LIABILITIES | | |
| Non-current liabilities | | |
| (a) Financial Liabilities | - | - |
| (i) Borrowings | 13.58 | - |
| (ii) Trade payables | - | - |
| (iii) Other financial liabilities (other than | - | - |
| (b) Provisions | - | - |
| (c) Deferred tax liabilities (Net) | - | - |
| (d) Other non-current liabilities | - | - |
| Total Non-current liabilities | 13.58 | - |
| Current liabilities | | |
| (a) Financial Liabilities | | |
| (i) Borrowings | - | - |
| (ii) Trade payables | 1,038.25 | 971.47 |
| (iii) Other financial liabilities (other than | - | 0.38 |
| (b) Other current liabilities | 50.00 | 50.00 |
| (c) Provisions | 0.33 | 0.33 |
| (d) Current Tax Liabilities (Net) | - | - |
| Total Current liabilities | 1,088.58 | 1,022.18 |
| Total Equity and Liabilities | 1684.62 | 1,710.49 |

For and on behalf of Board of Directors
Mehta Securities Limited

Bhavna D. Mehta

Place: Ahmedabad
Date: 05/11/2018

Bhavna D. Mehta
(Managing Director)
DIN: 01590958

P. P. Patel & Bros.

CHARTERED ACCOUNTANTS

Vakhariyavad, Near Dr. Arun Parikh Hospital, Dr. Gandhi Road, Himatnagar 383 001

Phone# +91 2772 246508 / 07 Email:- pppatel.ca@gmail.com

Limited Review Report

To Board of Directors
Mehta Securities Ltd

We have reviewed the accompanying statement of unaudited financial results of Mehta Securities Ltd for the period ended 30th September, 2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Ahmedabad
Date: 05/11/2018



For and on behalf of,
M/S P.P. Patel & Bros.