

Regd. Office: 2, Law Garden Apt., Scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad - 380 006. Ph.: (079) 2656 1000, 2656 5566 CIN NO: L67120GJ1994PLC022740

CERTIFICATE

This is to certify that the Company, Mehta Securities Limited is eligible for the exemption specified under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 i.e. the paid-up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore as on the last day of the previous financial year and based on my scrutiny of the books of accounts, records and documents the details mentioned hereunder are true and correct to the best of my knowledge and as per information and details provided to my satisfaction.

Particulars	Details as on 31st March, 2016
Paid-up Share Capital	308.94 (in Lakhs)
Net Worth	751.97 (in Lakhs)

Place: Ahmedabad

Date: 03.08.2016

For, Mehta Securities Limited