

**MEHTA SECURITIES LIMITED**

002, LAW GARDEN APPT., SCHEME-1,

OPP. LAW GARDEN, ELLISBRIDGE,

AHMEDABAD-380006.

**Unaudited Financial Results for the Quarter ended 31st March 2012.**

1st QUARTER (1-01-2012 TO 31-03-2012)

**(Rs. in Lacs)**

Particulars		First Qrt 1.1.12 To 31.3.2012	Previous Qrt 1.10.2011 To 31.12.2011	Corspd 1.1.11 To 31.3.11	Cumu 1.1.2012 To 31.3.2012	C. Cumu 1.1.11 To 31.03.11	Unaudited 1.1.11 To 31.12.11
1	(a)Net Sales/Income from Operations (b) Other Operating Income	6463.36	4774.72	4630.55	6463.36	4630.55	15594.26
2	Expenditure						
a	Increase/decrease in stock in trade and work in progress	-	-	-	-	-	-
b	Consumption of raw materials						
c	Purchase of traded goods	6482.37	4792.57	4690.44	6482.37	4690.44	15627.50
d	Employees cost	8.42	1.15	7.29	8.42	7.29	2.91
e	Depreciation		2.81	-		-	2.81
f	Other expenditure	0.68	0.80	1.16	0.68	1.16	5.65
g	Total (Any item exceeding 10% of the total expenditure to be shown separately)	6491.47	4797.33	4698.89	6491.47	4698.89	15638.87
3	Profit from Operations before Interest & Exceptional Items (1-2)	-28.11	-22.61	-68.34	-28.11	-68.34	-44.61
4	Other Income	4.80	13.26	1.31	4.80	1.31	19.31
5	Profit before Interest & Exceptional Items (3+4)	-23.31	-9.35	-67.03	-23.31	-67.03	-25.30
6	Interest	-	-	-	-	-	-
7	Profit after Interest but before Exceptional Items (5-6)	-23.31	-9.35	-67.03	-23.31	-67.03	-25.30
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax	-23.31	-9.35	-67.03	-23.31	-67.03	-25.30
10	Tax expense	-	-	-	-	-	-
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	-23.31	-9.35	-67.03	-23.31	-67.03	-25.30
12	Extraordinary Item (net of tax)	-	-	-	-	-	-
13	Net Profit (₹).Loss(-) for the period (11-12)	-23.31	-9.35	-67.03	-23.31	-67.03	-25.30

14 Paid-up equity share capital (Face Value of the Share shall be indicated)	308.94 Rs.10/-	308.94 Rs.10/-	308.94 Rs.10/-	308.94 Rs.10/-	308.94 Rs.10/-	308.94 Rs.10/-
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16 Earnings Per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (b) Basic and diluted EPS after Extraordinary items for the period, for the year						
17 Public shareholding - Number of shares - Percentage of shareholding	1320501 42.74%	1320501 42.74%	1320501 42.74%	1320501 42.74%	1320501 42.74%	1320501 42.74%
18 Promoters and promoter group Shareholding ** a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a% of the total share	NIL		-	-	-	-
b) Non-encumbered - Number of Shares - Percentage of shares (as a% of the total shareholding of promoter and promoter group) - Percentage of shares (as a %	1768899 57.26%	1768899 57.26%	1768899 57.26%	1768899 57.26%	1768899 57.26%	1768899 57.26%

1 The Board of Directors took on record the above Provisional Unaudited Results at meeting held on 30-04-2012.

2 The company has received nil complaint from the investors during the Quarter and no complaint is lying unresolved as on 31st March 2012

Date : 30/04/2012  
Place : Ahmedabad

**For, Mehta Securities Ltd.**

**Authorised Signatory**